

New Resident Marketing Bulletin for Professional / Financial Service Providers

Important Information About Reaching NEW Potential Customers, Just As They Move Into Your Trading Area.

Appropriate For:



Accountants
C.P.A.



Financial Planners
C.F.P.



Banks /
Credit Unions



Stock
Brokers



Insurance Agents
• Auto • Home • Life



Attorney



Win The “David vs. Goliath” Battle... Market to New Residents!

1. 69% of new residents will or *must* change financial service providers.
2. New residents are the lifeblood of every business. This is because:
 - Every business experiences “churn”... the loss of both satisfied and unsatisfied customers over time.
 - Competitors and substitute services are always competing for the professional financial service customer and dollars.

New Homeowners and New Movers = a steady stream of new customers.

3. New Homeowners and New Movers are “customers looking for businesses”. They want to be loyal, long term customers in their new community. They like “local”, but are risk averse... they knew and trusted service providers in their “old” surroundings, but might not know (or trust) anyone in their new setting. They are looking to establish lifetime relationships with new providers in their new surroundings.
4. They can be targeted. In the case of New Movers, geographic targeting is easy. Looking for a more upscale consumer to build your business??? New Homeowners can be demographically targeted by home type and home value... just when they are in the market for a new provider.

69%
of
New Residents



Change or Add
a Key Financial
Relationship
after moving.

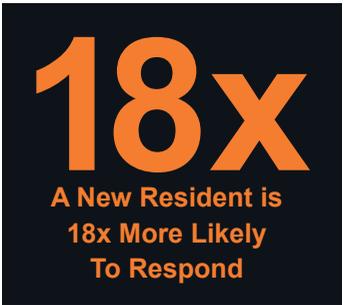
Call 1-888-582-0101 or visit www.new-biz-now.com for details.

AFFORDABLE • TRACKABLE • GUARANTEED

! — Why Timely Contact Is Important

Because of state and local licensing requirements, New Homeowners are often forced to change financial service and insurance providers when they move to a new locale. There are actually three sets of decisions:

1. • **Pre-move** - They often arrange insurance (home and / or auto) before move-in due to mortgage / escrow requirements and auto loan requirements.
2. • **Anniversary of Move** - The new residents may or may not be happy with the service or rates provided by their new provider. Many providers find it productive to market to New Homeowners / New Movers on a time-delayed basis... 9 or 10 months after move in... just before their existing policy renews. This is a valuable, affordable service we provide on a turn-key basis.
3. • **Specific Date** - Another key time for many financial decisions is “tax time”. (Jan 1 - March 31) If you like, we can provide a list, with demographic sorts by property value, property type, and estimated income... for folks that have moved into your trading area since last tax season.



? — When Should I Market to New Residents?

Based On The Date They Move Into Your Trading Area, Of Course!

Our firm offers four options in terms of the timing of your new homeowner offer:

- **Weekly**...we are one of the only firms in the US capable of securing and acting on new homeowner data weekly. The benefit? You can be assured that your offer gets there first... well ahead of competition.
- **Monthly**...if your offer is not urgent or time-sensitive...we also offer a monthly mailing option. The benefit? It costs less than weekly mailings, but still delivers a high quality message to a qualified audience.
- **Anniversary of Move**...usually 9-10 months after “move-in”... great for Auto and Home Insurance Professionals.
- **Specific Dates**...we can mail on birthdays (birth month) or on other specific dates, like January “Tax Mailing” or a June “Graduation Mailing”.

? — What Should My “Offer” Be?

Your signature product...of course! Put your best foot forward and give your newest, best customer a meaningful sample of your product or service. Give them a FREE, *no strings attached*, absolutely no-risk way to try your product. If it's as good as you think it is...they'll be back again and again. (and, they'll be willing to pay full price!)



? — How Many New Residents Are There In My Area?

The number actually varies quite a bit depending on overall population density in your area, and there is also some seasonal variance in parts of the U.S... for the actual numbers in your trading area give us a call at **1-888-582-0101**.



? — What Kind of Response Should I Expect?

It is not uncommon for our clients to experience a 15-20% response rate. This flies in the face of “normal” direct mail response rates, where a ½ of 1% response rate is average, and a 3% response rate is considered wildly successful.

Our Certificate & Letter mailings have a 7X higher response rate than typical postcards, and they cost nowhere near 7X as much. It's the biggest no-brainer in direct mail.

? — Why Such a Great Response?

In all candor, we get a great response because of flawless execution.

- + **We have a great list.** We have used the same data provider since 1994. This resource is normally only available to mega marketers, but we are able to provide it to you affordably.
- + **The right customer is targeted.** You select the zip code(s), the type of residence (e.g. single family and / or condo), home value, etc. This means we are mailing only to prime, demographically qualified candidates in your trading area.
- + **We write compelling copy.** We know what works. Our writers and graphics team work together to be sure your offer is timely, attractive, and action-oriented. The result... a steady stream of NEW customers to your store(s).
- + **Totally turn-key process.** Because this is our business...our only business... we focus on getting your mailings out on-time, every time, without fail. This means that potential customers receive your offer exactly when they are in the market.
- + **Proven Certificate / Letter Format** – this commanding 8 ½ x 14 full color document containing a warm, welcoming Letter from you and an authentic high-value Certificate, both designed to encourage recipients to visit your establishment by a specific date.



*The Certificate / Letter format is a time-tested direct mail tool that outperforms a postcard mailing 7:1. That's right... seven times better than a postcard!
(and it doesn't cost anywhere near 7x as much!)*

- = **Flawless Execution** – some merchants feel they can handle a direct mail program on their own. In reality, it never becomes a top priority. *You have a business to run.* Our programs work well because we have a system that works! We do all of the work, we do it predictably, on time and on budget. Getting professional looking direct mail pieces printed, inserted, and mailed on time, every time is a key part of our success.

? — Why Continually Adding to Your Customer Base Is Critical?

16% of your satisfied customers leave your business every year. That's right. You lose your best customers 52 weeks of the year. Why? Life happens. People die, get married, divorced, accept a promotion in another city, etc.

So...if you start the year with 100 satisfied customers, you will more than likely have 84 or 85 remaining at the end of the year. To get from 84 or 85 *back to where you started* requires almost a 20% increase in your customer base!

That's why it makes sense to be in the market for new customers every day.

Our programs turn new residents into new customers.

Proven, Powerful High-Value Direct Mail To Build Your Business

Large 8 ½ x 14 full color format allows for a full-sized letter and a check-like Certificate for a professional appearance

High value offer stimulates trial, changes brand purchase decision **7**

Micro-perforated to allow easy separation and redemption of your certificate **8**

Your Store(s), Address(es), and Phone(s) prominently featured **9**

1 Expiration date creates a sense of urgency, drives redemption.

2 Unique serial # prevents duplication, protects against fraud.

3 Disclaimer prevents stacking of offers.

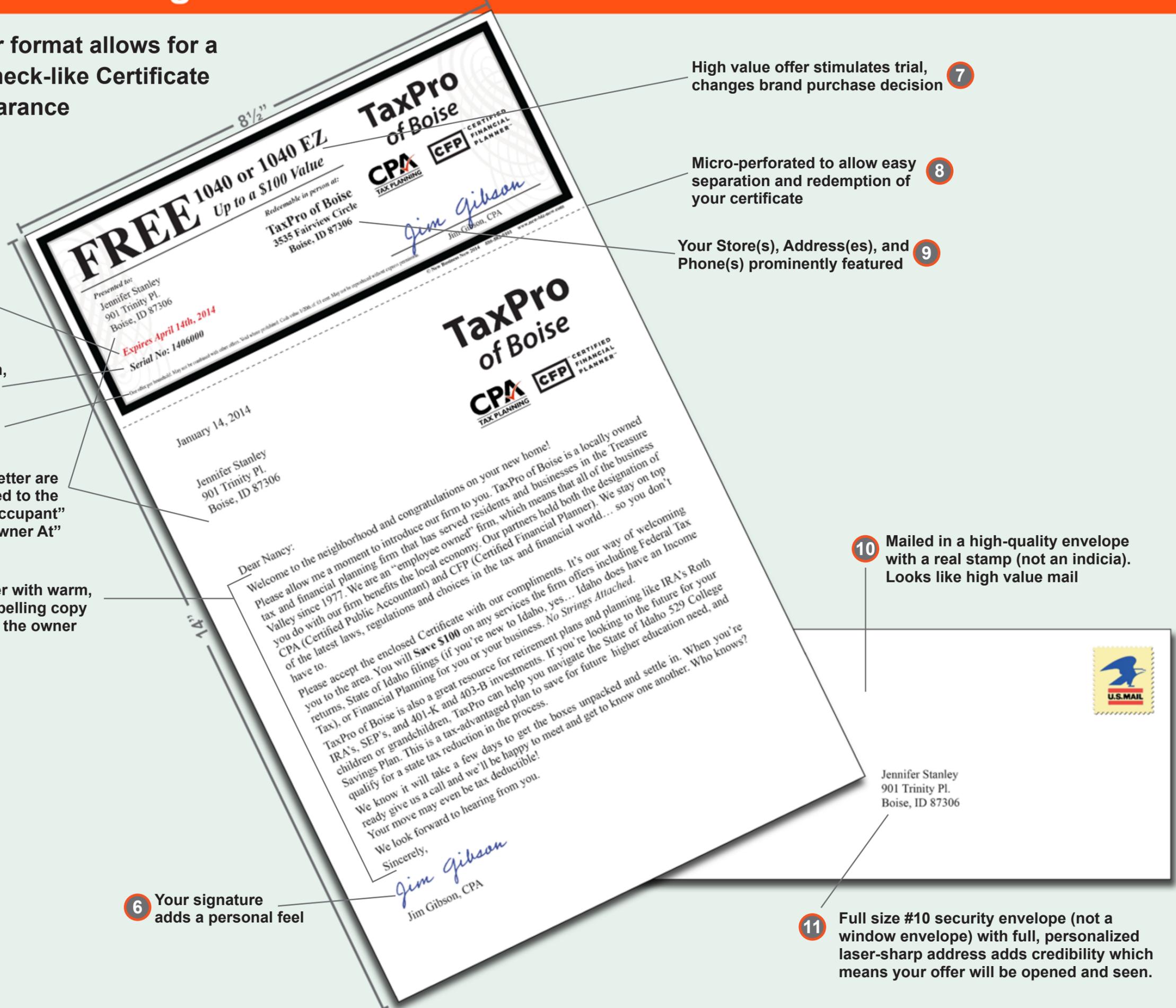
4 Certificate and letter are fully personalized to the recipient (no "Occupant" or "New Homeowner At" language).

5 Letter with warm, compelling copy from the owner

6 Your signature adds a personal feel

10 Mailed in a high-quality envelope with a real stamp (not an indicia). Looks like high value mail

11 Full size #10 security envelope (not a window envelope) with full, personalized laser-sharp address adds credibility which means your offer will be opened and seen.





Professional, Turnkey Marketing For Less!

Why pay our competitors up to 25% more, when we offer a better, more professional looking product for less?

How do we offer Top Quality at a Lower Price?

1. We keep our overhead low.
 - Ø No Sales Commissions paid to telemarketers.
 - Ø No billing through third parties.
 - Ø No expensive full-page ads in trade magazines.
2. We require a commitment from you.
 - By entering into a minimum service agreement with our customers, we are able to spend more time on operating efficiently.
3. We use state-of-the-art printing technology.
 - Digital Printing Presses allow us to print small, custom runs with exceptional quality.



What's the difference between a "New Homeowner" & a "New Mover"?

Our **New Homeowner** files are derived from deed recordings; in other words after someone has purchased a single-family residence in their name. We secure this super-fresh data every Friday, and begin the mailing process for our clients right away. New Homeowner data is available by zip code, property value (purchase price), and property type (detached single family or condominium).

Our **New Mover** files are available two ways:

- a) United States Postal Service Change-of-Address files or
- b) Utility new connects (new phone, electric service, cable, etc.). These files tend to contain about 50% renters and 50% new homeowners. New Mover data is available by zip code, or radius from your store(s).

Which is better for your business? Give us a call at **888-582-0101** and we'll provide you with the best choices to reach your target customer.



Five Great Options:

**Weekly
New Homeowners**

**NBN
EXCLUSIVE**

\$1.97 per piece mailed

• Your offer gets there first!

**Monthly
New Homeowners**

\$1.77 per piece mailed

• Affordable New Homeowner option

**Monthly
New Movers**

\$1.57 per piece mailed

• Best Value!

**Time Delay /
Moving Anniversary**

\$1.57 per piece mailed

• Great for Insurance Agents

**Specific
Date**

\$1.57 per piece mailed

• Great for Tax Professionals, CPAs

In reality, our service is free. That's because it pays for itself! Many dealers experience a 600% return on their investment... that's right... \$6 back for every \$1 they spent on our program! We offer a turnkey service at a flat price per envelope mailed. That includes everything... all artwork, copy writing, list procurement, printing, addressing, collation, postage and mailing. Call us at **1-888-582-0101** and we'll be happy to provide you with a quote for your trading area.

How To Get Started...

STEP 1

Choose Your Program:

New Homeowners

Choose: Weekly or Monthly Mailing

Ability to select by primary type:

Single Family Home Condos Both

Ability to select by property value (purchase price)

Home Values Above \$ _____

New Movers

Monthly Mailing

“Time Delay” Option
(Time Elapsed Since Move)

Monthly Mailing

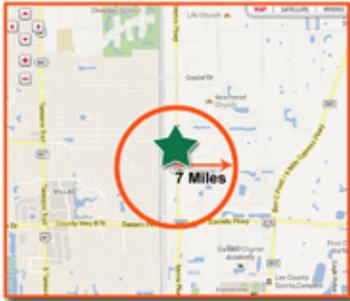
“Time Certain” Option
(New Residents Who Have Moved In By Your Target Date)

Annual Mailing

STEP 2

Choose Your Area:

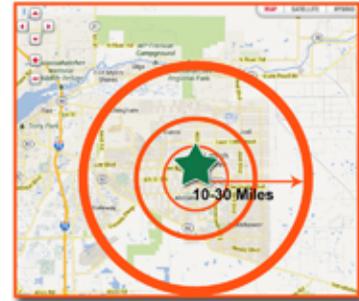
Single Location



Multi-Location



Rural Location

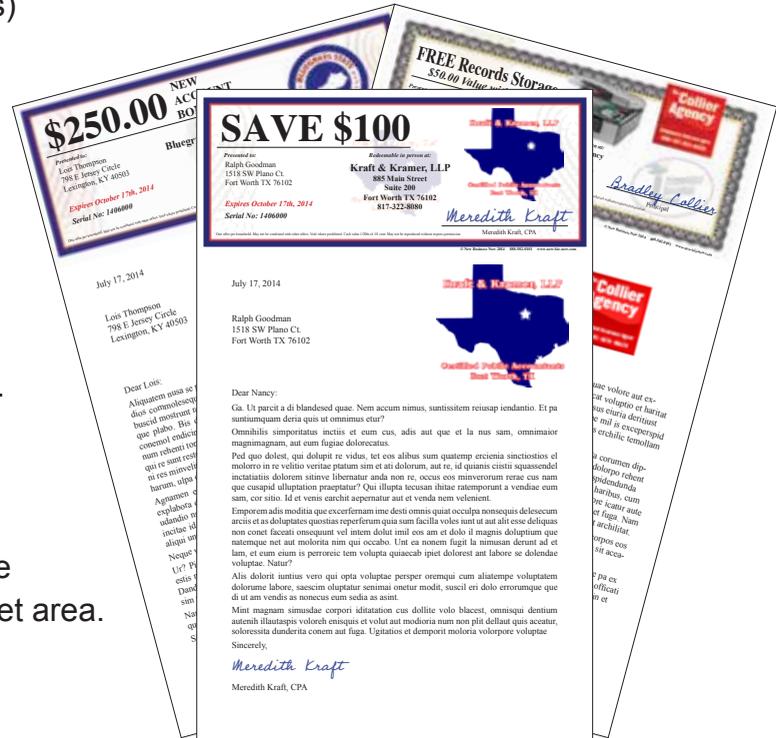


1. Select the area to mail (usually your zip code(s) or a radius around your location(s))
2. Call us at **1-888-582-0101** and we'll give you the actual mailing count

!

We'll Do The Rest...

1. Develop your new resident offer.
 2. Draft personalized copy to accompany your offer.
 3. Then, we'll submit artwork and copy for your approval.
 4. We'll mail your offer weekly or monthly to prime new homeowners or new movers in your market area.
- ... All at one low price per piece mailed.



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When Can I Expect to see Results?

Right away! “Start this week, new customers by next week” is our tag line. Our clients typically see a *steady stream* of new clients within 10 business days of their first mailing.

We guarantee results.

Call **1-888-582-0101** for details.

Start This Week

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

New Customers by Next Week



It worked for my business...



In the summer of 1994, I opened a chain of independent paint stores in the Pacific Northwest.

The business was a "scratch start"... zero customers, zero revenue. We were acutely aware of every customer, every transaction, every day as we built the business.

July, August and September (Summer in Seattle) were good to our business. But the Winter / Spring months (November-April) had us worrying about overhead, inventory, and wages until the weather gods blessed us again.

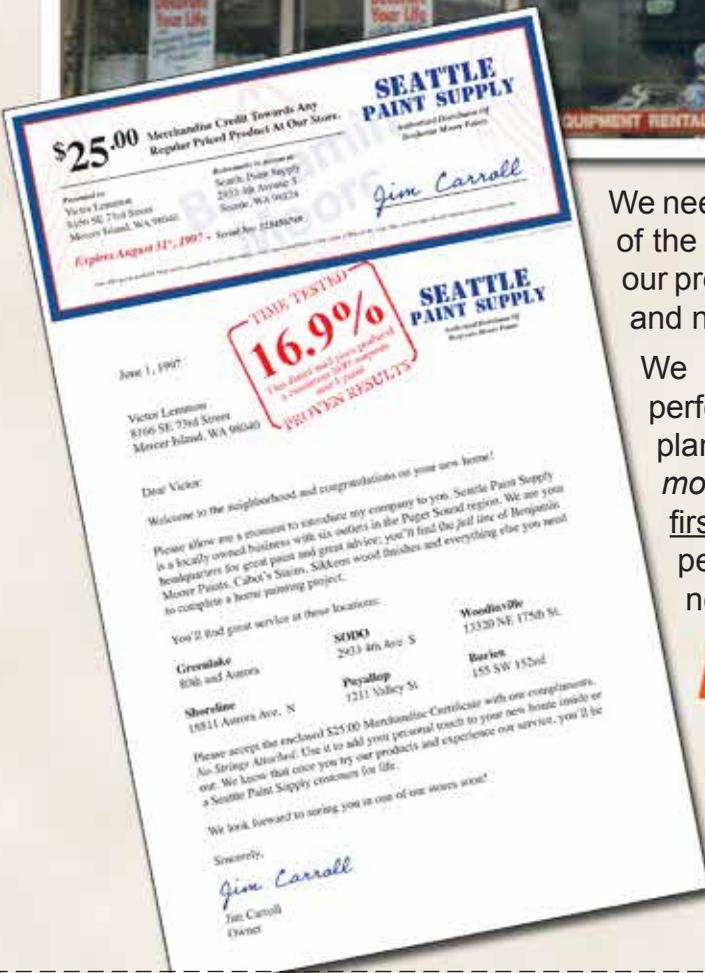
We needed a way to attract new customers to our business... regardless of the season... customers that were willing to pay premium prices for our premium brand. In short, we wanted to be in control of our business, and not be so dependent on weather and seasonality.

We tried everything (just like you have)... and finally found and perfected the tool that became the very foundation of our marketing plan. We found a way to market to new homeowners, *right as they moved in*, and made sure that they had a reason to visit our stores first... before the competition. It was trial-and-error at first, but we perfected our execution and came to rely on the steady stream of new customers that this program brought in to our stores.

It will work for yours, too.

New Homeowner / New Mover Marketing Works!

If you are as serious about growing your business as I was about mine, you need to include this tool as a key component of your marketing mix... I believe in it so much that I'm willing to pay you \$100 to get started. Use the \$100 Certificate below, give us a call and we'll get the ball rolling for your business.



FREE \$100 VALUE

new business NOW
expert new resident marketing

\$100 Marketing Services Certificate with our compliments.

Here's a \$100 "Head Start" on a new resident campaign customized to fit your business.

Jim Carroll

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